



Medicare Advantage Consultation Form

Full Name: _____ Zip Code: _____

Date of Birth: _____ Age: _____ Medicare #: _____

Address: _____ City: _____

E-mail: _____ Phone: _____

Do you have Medicaid? ☐ Yes ☐ No

Are you a Veteran? ☐ Yes ☐ No

Please check any of the following pre-existing conditions that apply:

☐ Diabetes mellitus

☐ Chronic heart failure

☐ Cardiovascular disorders

Current Medications	Dose	Quantity

Doctors - Include first, last name & specialty: _____

Current Plan: _____ Recommended Plan: _____

Desired coverage start date: _____

Additional Medications	Dose	Quantity

Additional Doctors : _____
